

mitsubishi
HC CAPITAL
CORPORATE PROFILE

mitsubishi
HC CAPITAL

**Contribute to a prosperous and
sustainable future by
creating social value through
maximizing the potential of assets.**

MITSUBISHI HC CAPITAL

Maximize Potential





In April 2021, Mitsubishi HC Capital Inc. was born from the business integration of Mitsubishi UFJ Lease & Finance and Hitachi Capital.

We will develop an advanced asset business around the world that goes beyond the mere leasing companies and create new values by solving social issues.

Aiming for “Voyager to the Frontier,” we started this journey to evolve new business fields with a pioneering spirit by leveraging the experience and expertise of both companies having different backgrounds of being a bank-and trading house-affiliated company and a manufacturer-affiliated company.

We will contribute to realizing a bright and hopeful future society as well as richer life for people by accurately grasping social changes and needs while operating a unique and progressive business in consideration of the global environment.

Please look forward to the future of Mitsubishi HC Capital Inc.

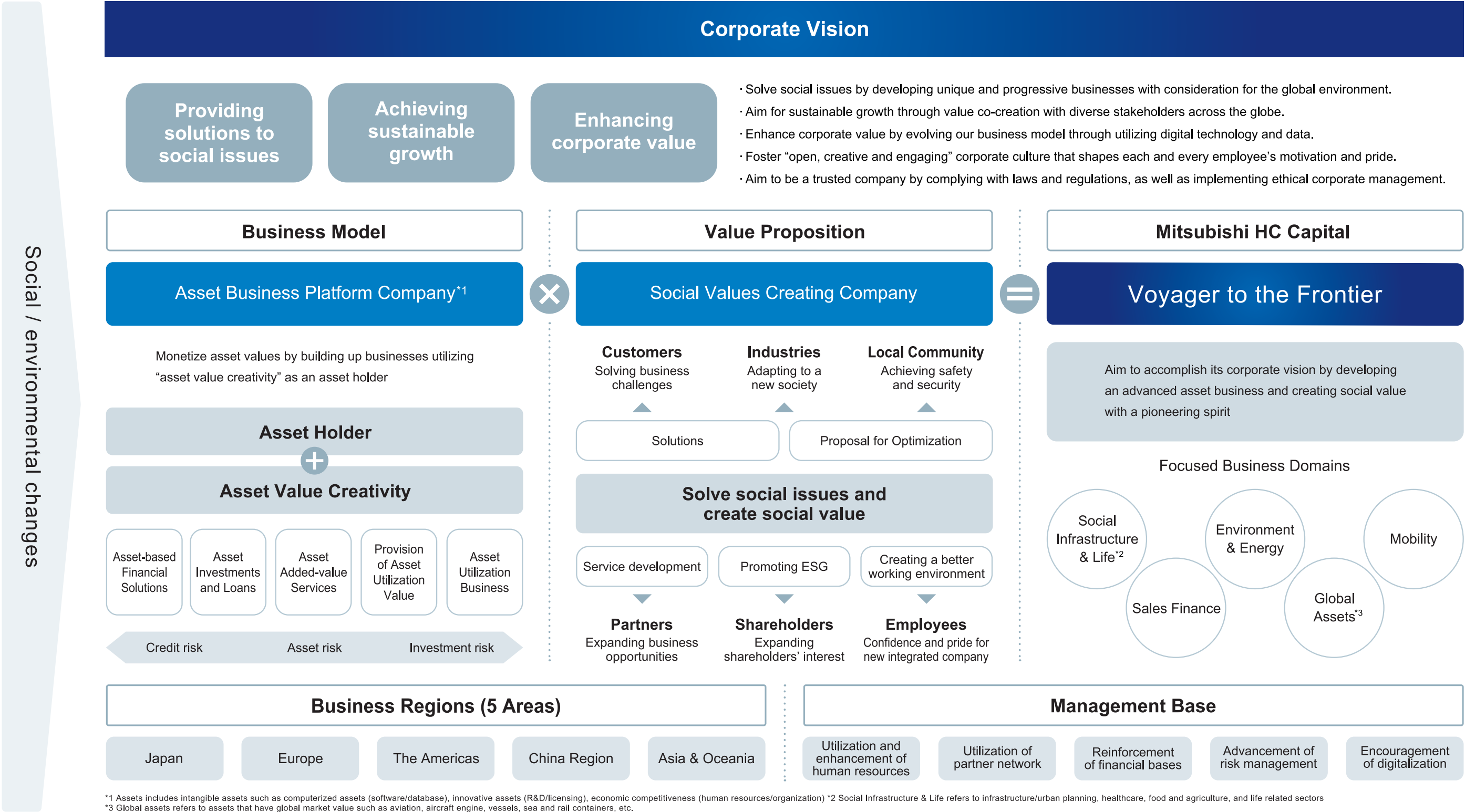
Representative Director, Chairman

Seiji Kawabe

Representative Director, President & CEO

Takashi Yonai

An advanced asset business built with a pioneering spirit to create new social values.



Greater and more expansive strengths. Mitsubishi HC Capital's five areas of focus.

Mitsubishi HC Capital develops an advanced asset business beyond the mere leasing company.

As a partner that can support customers in their own ambitious endeavors,
we will provide new social values with a pioneering spirit.

Social Infrastructure & Life

Focus on social infrastructure
for industries and life services



- Provide value to realize richer life for people through real estate financing, business operations and investment in social infrastructure



Major related products and services

- Conducting overseas infrastructure projects
- PPP· PFI business · Real estate revitalization investment
- Real estate leasing · Support for installing medical equipment
- Financing for liquidation of real estate

Environment & Energy

Place an emphasis on renewable energy,
and also target energy creation,
storage and conservation



- Provide comprehensive supports for customers' business from business plans to operations launch and maintenance services
- Project investment and loan, and operation of joint business with partners



Major related products and services

- The renewable energy business, asset management service and business operation related to renewable energy
- Solar PPA service (Power Purchase Agreement)
- Environmental support services
- ESCO (Energy Service Company)

Mobility

Target auto lease and advanced
mobility services



- Provide the total services of auto lease business and vehicle management
- Develop into solutions using data



Major related products and services

- Total service for auto lease business·vehicle management
- Maintenance and customization of special purpose vehicles (vehicles for disability and aged care purposes)
- Risk management services · Vehicle purchases
- Vehicles web management system · MaaS (Mobility as a Service)

Sales Finance

Target diversified small-lot assets



- Provide optimal service supporting installation of properties
- Provide laborsaving by digitization and high quality service through optimization



Major related products and services

- Back up service for installation of machinery/equipment and sales activity
- Partner lease (sales support finance services for vendors)
- Support for overseas finance utilizing global network
- Sales and purchase of used machinery focusing on lease-completed properties

Global Assets

Focus on assets with high
marketability and value in the
global market



- Use of expertise in operating leases to promote various asset businesses



Major related products and services

- Aircraft leasing · Marine container leasing
- Aircraft engine leasing · Rail car leasing

Our history up till now.

And the next stage beyond.

Mitsubishi UFJ Lease & Finance arose as a bank-and trading house-affiliated company.

Hitachi Capital, a manufacturer-affiliated lease company, developed its business in various fields around the world over many years. Each company has cultivated unique strengths and knowledge.

Our merger gives us more expansive power to create new values to meet the ever changes needs of society and customers which we could not have achieved separately.



2007
The Birth of Mitsubishi UFJ Lease & Finance Company Limited
Diamond Lease Company Limited and UFJ Central Leasing Co., Ltd., merged to form Mitsubishi UFJ Lease & Finance Company Limited
Provide used equipment trading as well as its core leasing business



2013
Expand Value Chain Functions
Accelerate development of the global asset business, starting with the acquisition of aircraft leasing companies
Strengthen the provision of value-added services



2015
Expand Opportunities to Generate Profits
Accelerate international business, such as the business alliance with a North American freight railcar leasing company and the acquisition of an aircraft engine leasing company and a marine container leasing company
Start real estate revitalization business and solar power-related asset management for increasing profitability



2017
New Value Creation
Participate in businesses by evolving business models and develop toward business management, such as commencing participation in a submarine power transmission project for offshore wind power plants in Germany



2020
Evolve into Asset-Business Platform Company
Become an asset-business-platform company with enhanced asset value creation, which is generated by combining the eight functions - acquisition, development, possession, rent, management, maintenance, operation, and sale, based on expertise in intangible and tangible assets



2019
Shifted its Mobility Solutions into High Gear
Evolved Vehicle Solutions business which we have been pursuing, and, shifted its Mobility business into high gear by merging MaaS companies.



2014
Started to Develop Renewable Energy Plants
Started to operate wind power plants and solar power plants, as primary project contractor of the renewable energy business.



2013
Enhanced its Sales Finance Business
Acquired a company which provides sales support to vendors through leasing.
Developed our global business based on the needs of local communities, and extended its footprint by forming partnerships with the financial institutions in Europe.



2005
Extended Social Infrastructure Business
Started management and operation of commercial facilities, and opened "Ayase Town Hills Shopping Center" in Ayase City, Kanagawa Prefecture, and provision of solutions contributing to the society such as multi-tenant logistics facilities management, building public gymnasium as a representative company of PPP/PFI, etc.



2000
The Birth of Hitachi Capital Corporation
Hitachi Credit Corporation and Hitachi Leasing Corporation merged to become Hitachi Capital Corporation, consolidating the financing businesses of the Hitachi Group to expand business.



2021

Establishment of Mitsubishi HC Capital

"Voyager to the Frontier"

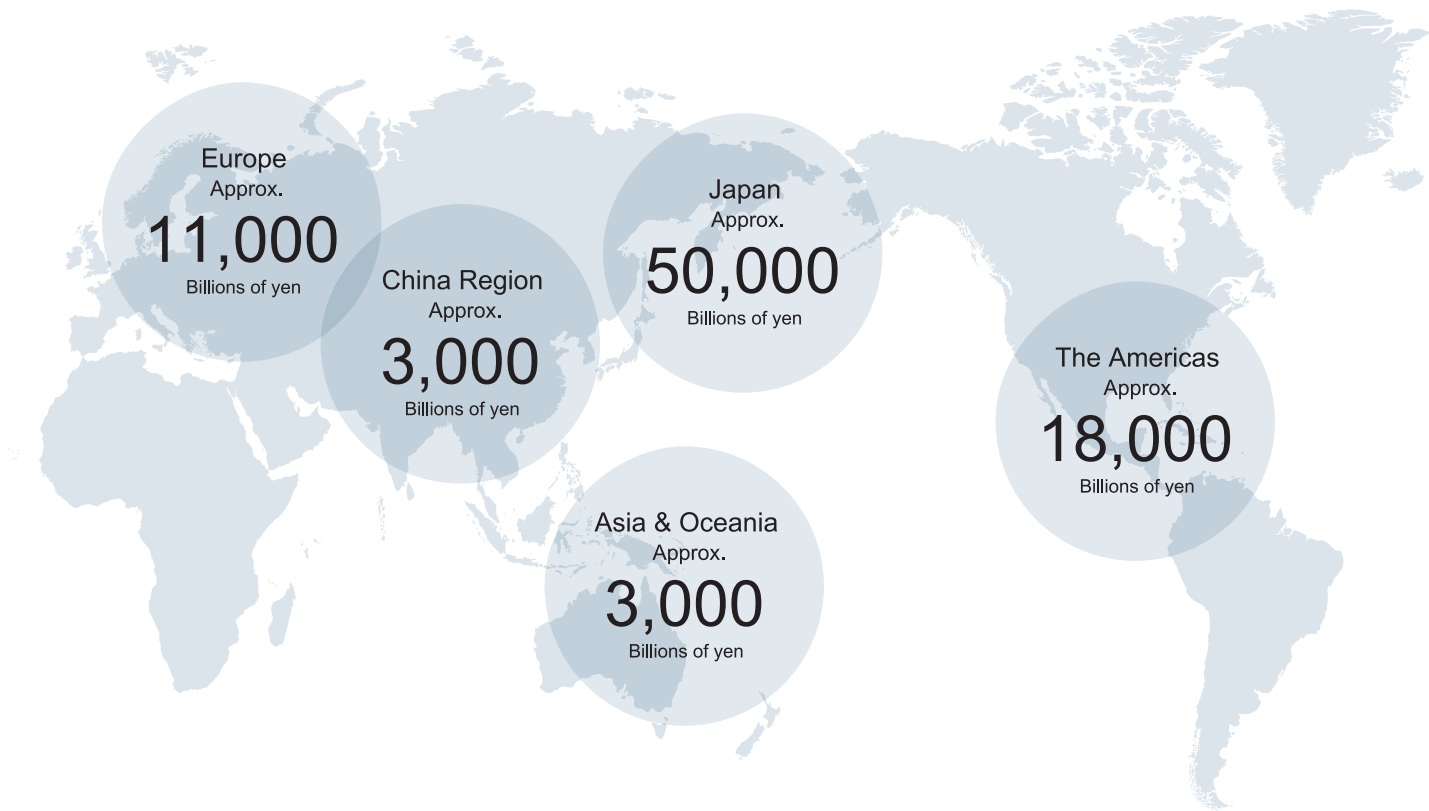
Develop an advanced asset business
Create social value with a pioneering spirit



Global Activities

To become a community-based global corporation.
We are committed to the continuous renewal of our business model,
which identifies the unique characteristics of each area and country
our roots there. We are further committed to demonstrating our
presence in each area and contribute to the society.

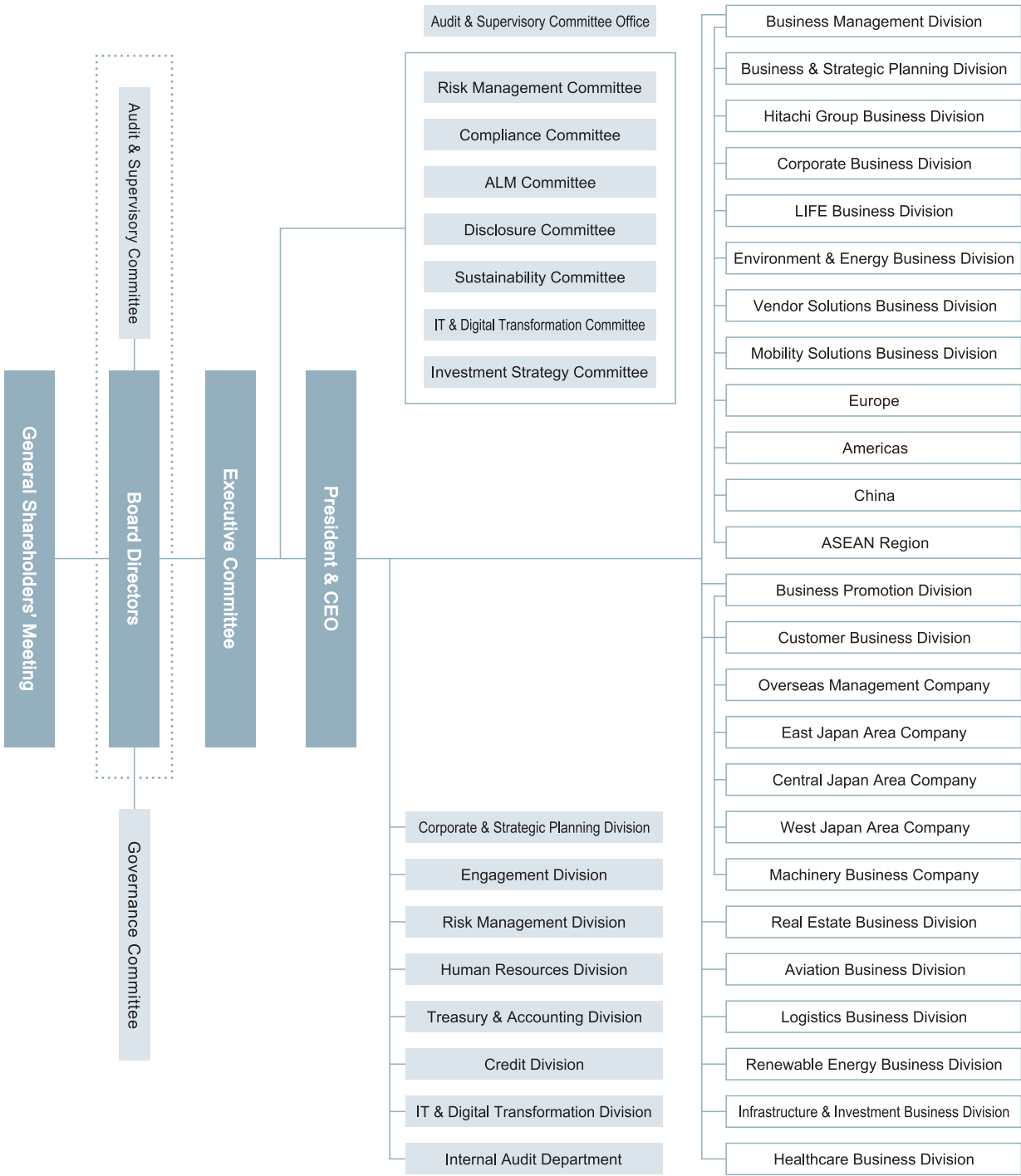
Balance of Operating Assets by Area
FY2020/3



| | | |
|----------------|------------|----------------------------------|
| Total | 127 | |
| Myanmar | 1 | Asia & Oceania 19 |
| Malaysia | 1 | |
| Vietnam | 1 | |
| Indonesia | 8 | |
| Thailand | 6 | |
| Singapore | 2 | China Region 10 |
| Hong Kong area | 5 | |
| Mainland China | 5 | |
| Canada | 2 | The Americas 10 |
| US | 8 | |
| Hungary | 1 | Europe 15 |
| Slovakia | 1 | |
| Czech | 1 | |
| Belgium | 1 | |
| Austria | 1 | |
| Germany | 1 | Japan 73 |
| Netherlands | 3 | |
| Ireland | 3 | |
| Poland | 1 | |
| UK | 2 | Countries and Areas |
| Japan | 73 | |
| | Area Total | Number of Locations / Companies* |

*As of the end of February,2021

Organization as of April 1, 2021



Company Profile

Location of head office
5-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo

Name and title of representative
Representative Director, President & CEO Takahiro Yanai

Line of business
Lease for various types of properties, installment sales for various types of properties, various types of financing

Stated capital
33,196 million yen

Stock Listing
First Section of the Tokyo Stock Exchange (TSE)
First Section of the Nagoya Stock Exchange (NSE)

